

**creating  
value across  
generations**

**we  
believe  
in**

**we believe, everyone has the right to**



PRIVACY

ASSET PROTECTION

TAX EFFICIENCY

This is why Primus Trust Corp. carefully manages shelters for asset protection, estate planning, and protection of privacy.

A black and white photograph of a person wearing a suit and tie, holding a Rubik's cube with both hands. The cube is partially solved, with some colors visible. The background is blurred, showing a patterned surface.

**hungary,  
home of  
inventors**

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**Throughout the centuries, Hungary has been the home of inventors and inventions, which have been used all over the globe.**

**Just a few examples from the most known Hungarian inventions:**

CARBURETTOR, ELECTRIC LOCOMOTIVE, PETROL ENGINE, SAFETY MATCH, TRANSFORMER, TELEPHONE EXCHANGE, AUTOMATIC GEARBOX, HELICOPTER, CONTACT LENS, JET ENGINE, SUPERSONIC FLIGHT, NUCLEAR REACTOR, COLOR TELEVISION, BALL POINT PEN, VITAMIN C, HOLOGRAPHY, COMPUTER, FLOPPY DISK, RUBIK CUBE, EXCEL SOFTWARE, GLASS-CONCRETE, 3D PEN.

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## economic and political stability

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Hungary is a prominent member of the EU, OECD and NATO, and it also has a vast double taxation and investment protection treaty network with almost 90 countries. In addition, Hungary is also a signatory of several bi- and multilateral investment protection treaties, most notably ICSID and MIGA.

The investments in Hungary are under the protective shelter of EU law, which has been designed to protect taxpayers against their states. EU law is supreme in Hungary, and the only forum allowed to interpret EU law is the European Court of Justice in Luxembourg. Moreover, all major Hungarian Acts, rulings and judgments are available in English.



## the hungarian asset management foundation

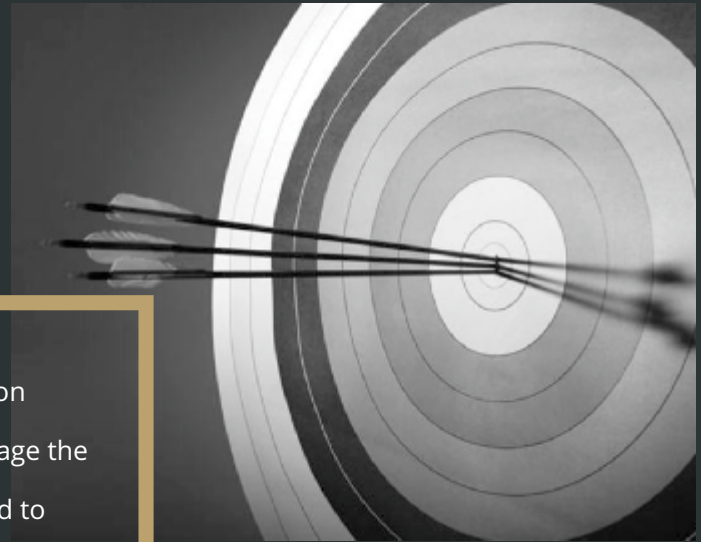
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The Asset Management Foundation Act (AMF Act) provides a legal person without owners concept. It gives an opportunity for the UHNW families to keep their privacy and wealth intact in the changing legal and economic environment, under the protective shelter of the EU.

The Asset Management Foundation is an excellent asset and privacy protection vehicle, as none of the creditors of the founder or the beneficiary may have access to the assets and the Foundation Board is considered as BO, instead of the founder and beneficiaries. This provides a unique opportunity for the UHNW families to protect their privacy whilst they keep control over the assets.

# ultimate privacy combined with total asset protection

The Asset Management Foundation (AMF) is a legal person without owners, where the Foundation Board must manage the AMF's assets. The AMF Act compels the Foundation Board to PRESERVE and PROTECT the AMF's assets exclusively for the benefit of the beneficiary. The interest of the beneficiaries is protected by a Supervisory Board, an Auditor and a Protector. The administration of the foundation is provided by Primus Trust Corp. as administrator. Neither the founder nor the beneficiaries are considered as beneficial owners. Therefore, they are not subject to CRS reporting.



**Primus Trust Corp.,  
provides comfort to  
its customers in the  
form of a financial  
guaranty of  
EUR 20 million.**

**Our indemnity  
insurance has been  
issued by the UK  
based Lloyds  
Syndicate.**

# highlights of the asset management foundation

No dual ownership concept

Full access to the financial markets

Easy bank account opening process

Easy banking

Full privacy

Not subject to CRS reporting

Under the protection of EU Law

All the DTT are applicable

Under the umbrella of the foreign investment protection treaty network

Possible to appoint a protector (corporate protector as well)

Tax benefits, subject to 9% CIT

Tax neutral treatment

Tax compliance

Tax free asset transfer

Segregated bank and security account

No available information about the founder and beneficiaries

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