



PRIMUS  
WEALTH

L U X E M B O U R G


creating value  
across generations

privacy protection



## **What is privacy and why should you protect yours?**

The ever-changing legal environment creates formidable challenges for High-Net-Worth Individuals today. It is becoming harder and harder to protect privacy while maintaining the power of information and staying in control as the pursuit for transparency and monitoring becomes ever more prevalent.

A black and white photograph of a person in a suit sitting at a desk. In the background, there is a scale of justice and a book. The person's hands are visible, and they appear to be gesturing or speaking. The image is partially obscured by a dark grey box with a gold border containing text.

**EU AND US TRUSTS, ASSET  
MANAGEMENT FOUNDATIONS,  
HYBRID TRUSTS AND PRIVATE  
EQUITY FUNDS ARE THE MOST  
SOPHISTICATED AND POWER-  
FUL VEHICLES TO PROTECT  
PRIVACY.**

By using these structures, our Clients may enjoy maximum privacy for their private and business information and can achieve significant benefits in certain business transactions (e.g., acquisitions).

**Learn how Primus Wealth can assist you through EU and US trusts, asset management foundations and private equity funds to get your privacy back in the era of FATCA, CRS and the EU's Beneficial Ownership Register, whilst maintaining strong control over your assets and enjoying one of the best tax regimes in the world.**



**Enjoy ultimate  
privacy combined  
with full  
asset protection!**



224.61  
223.98  
222.72  
221.57  
220.78  
219.43  
218.64

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## Highlights of the hybrid trust:



- No dual ownership concept
  - Full access to the financial markets
  - Easy bank account opening process
  - Easy banking
  - Full privacy
  - Not subject to CRS and BO register reporting
  - Under the protection of EU Law
  - All the DTTs are applicable
  - Under the umbrella of the foreign investment protection treaty network
  - Possible to appoint a protector (corporate protector as well)
  - Tax benefits, financial income is tax exempt
  - Tax neutral treatment
  - Tax compliance
  - Tax free asset transfer
  - Segregated bank and security account
  - No available information about the founder and beneficiaries
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**Highlights of  
an EU Private  
equity fund  
registered  
in Hungary:**

- **TAILORED COMPLETELY TO THE NEEDS OF  
THE INVESTORS**

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- **PROVIDES THE HIGHEST LEVEL OF PRIVACY  
PROTECTION UNDER THE EU'S BO REGISTRY**

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- **MINIMUM CAPITAL TO SET UP A FUND IS EUR  
700 000**

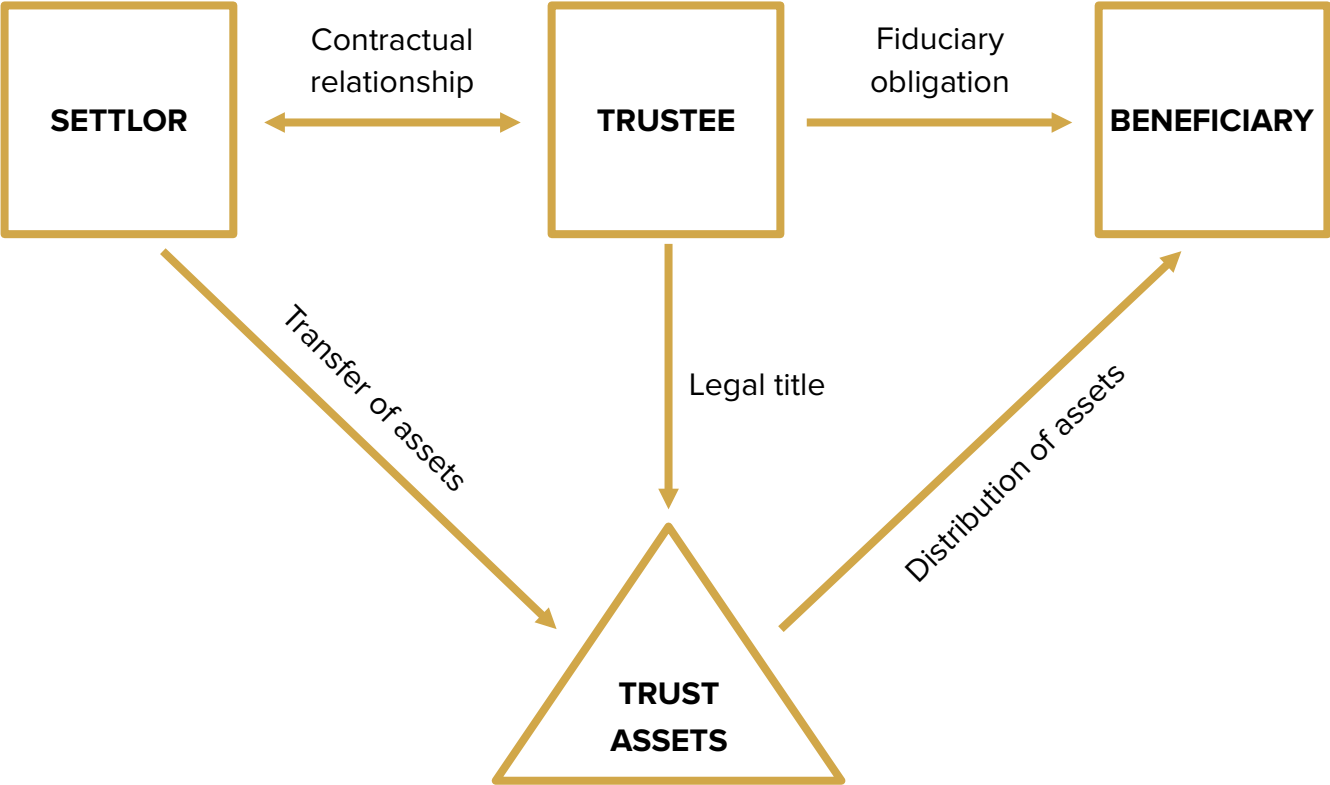
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- **THE NAMES OF THE INVESTORS ARE NOT  
PUBLICLY AVAILABLE**

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- **CAN BE CREATED FOR THE MINIMUM  
DURATION OF 6 YEARS**

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- **THE FUND IS A SEPARATE LEGAL PERSON AND  
NOT UNDER THE APPLICATION OF THE EU'S BO  
REGISTRY**

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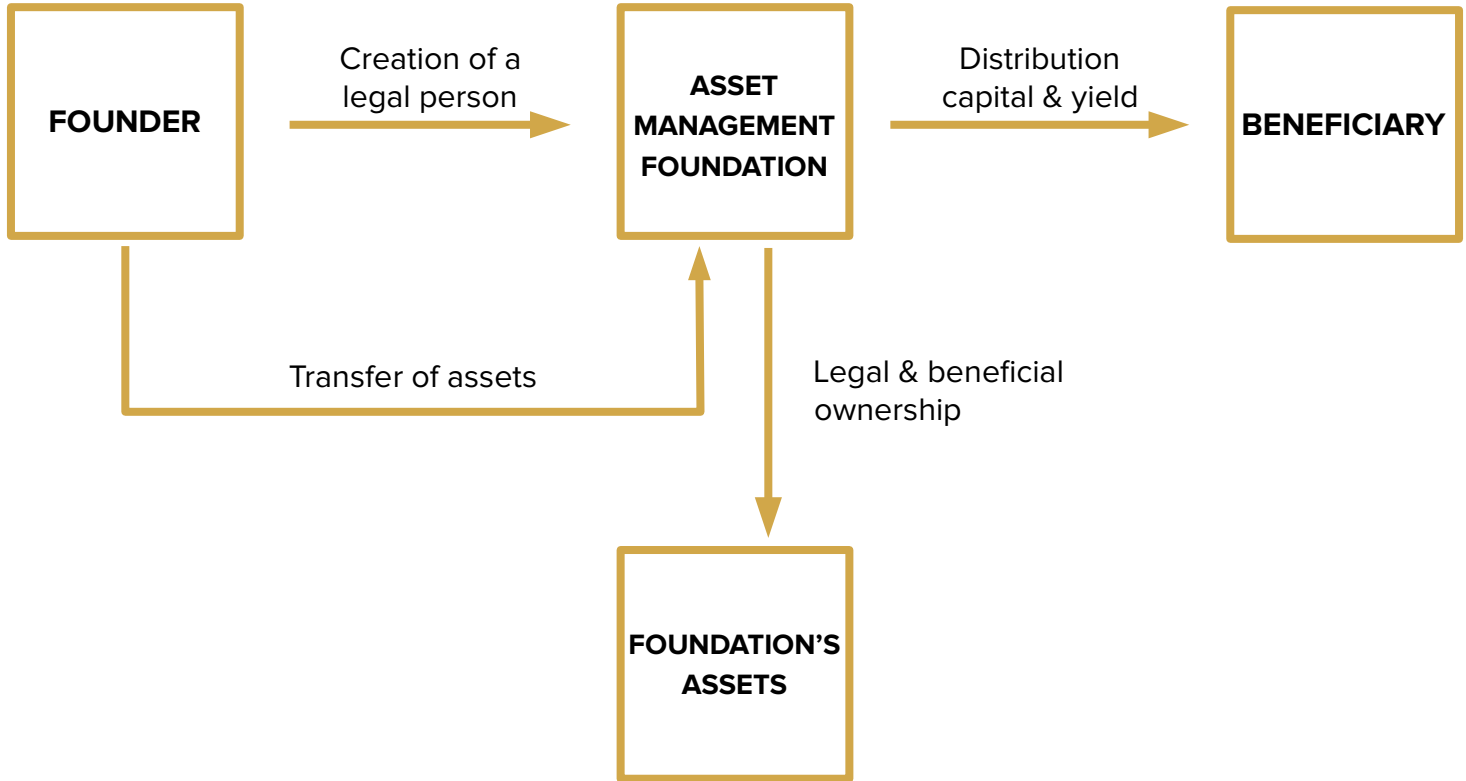
# I. Trust module



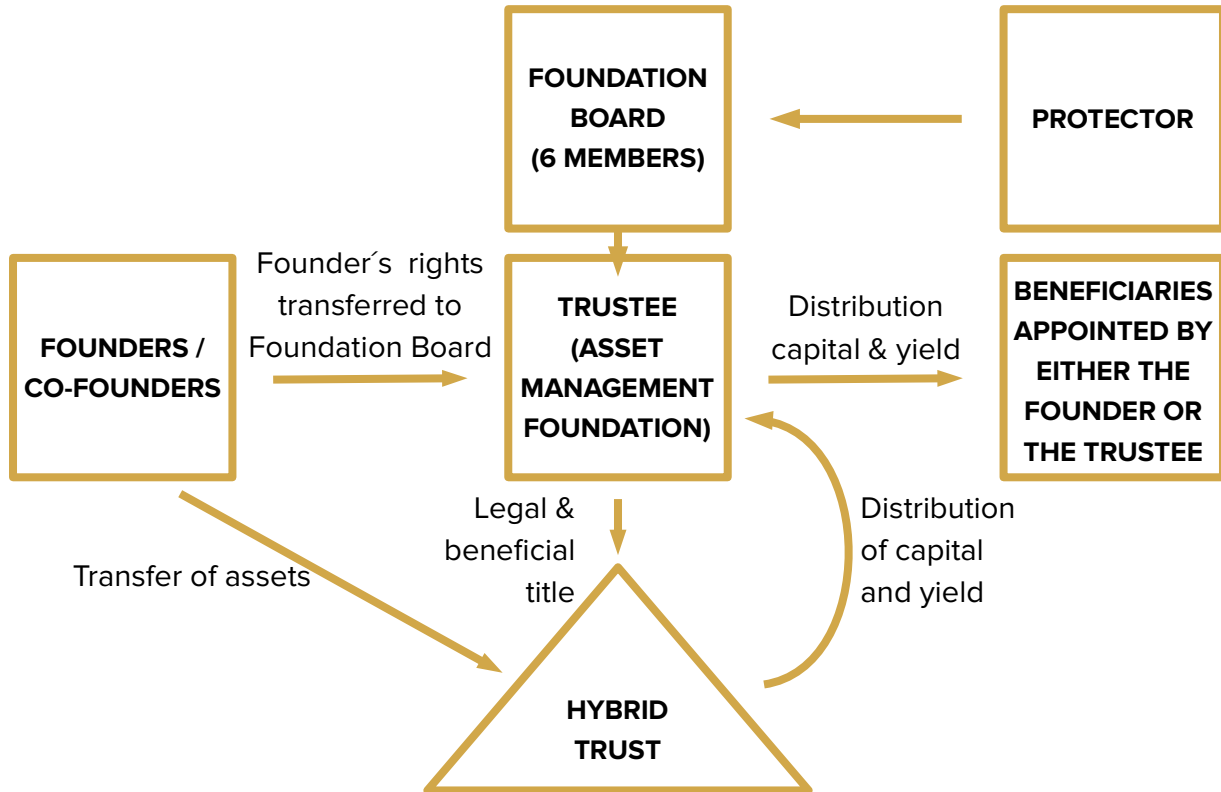


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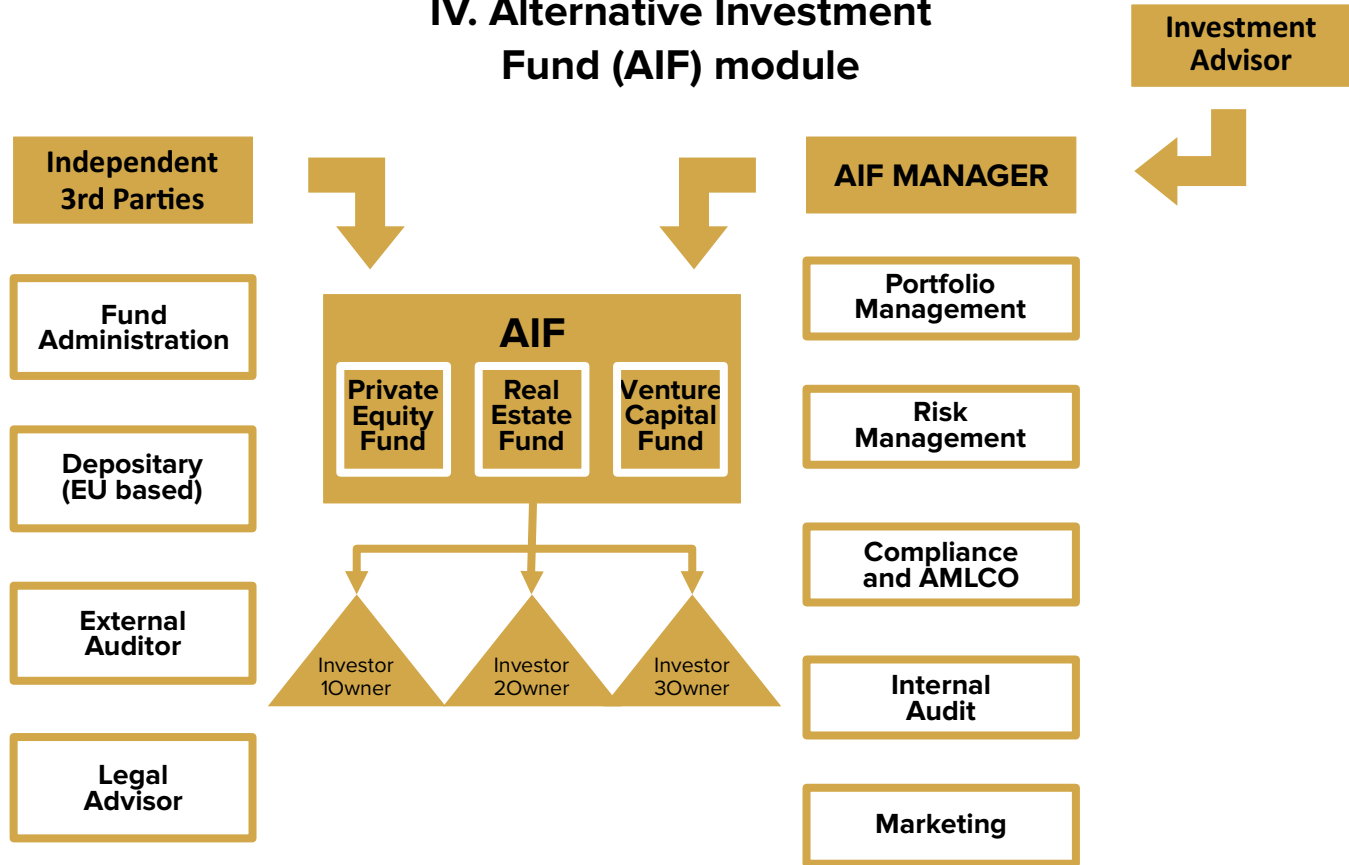
## II. Asset Management Foundation module



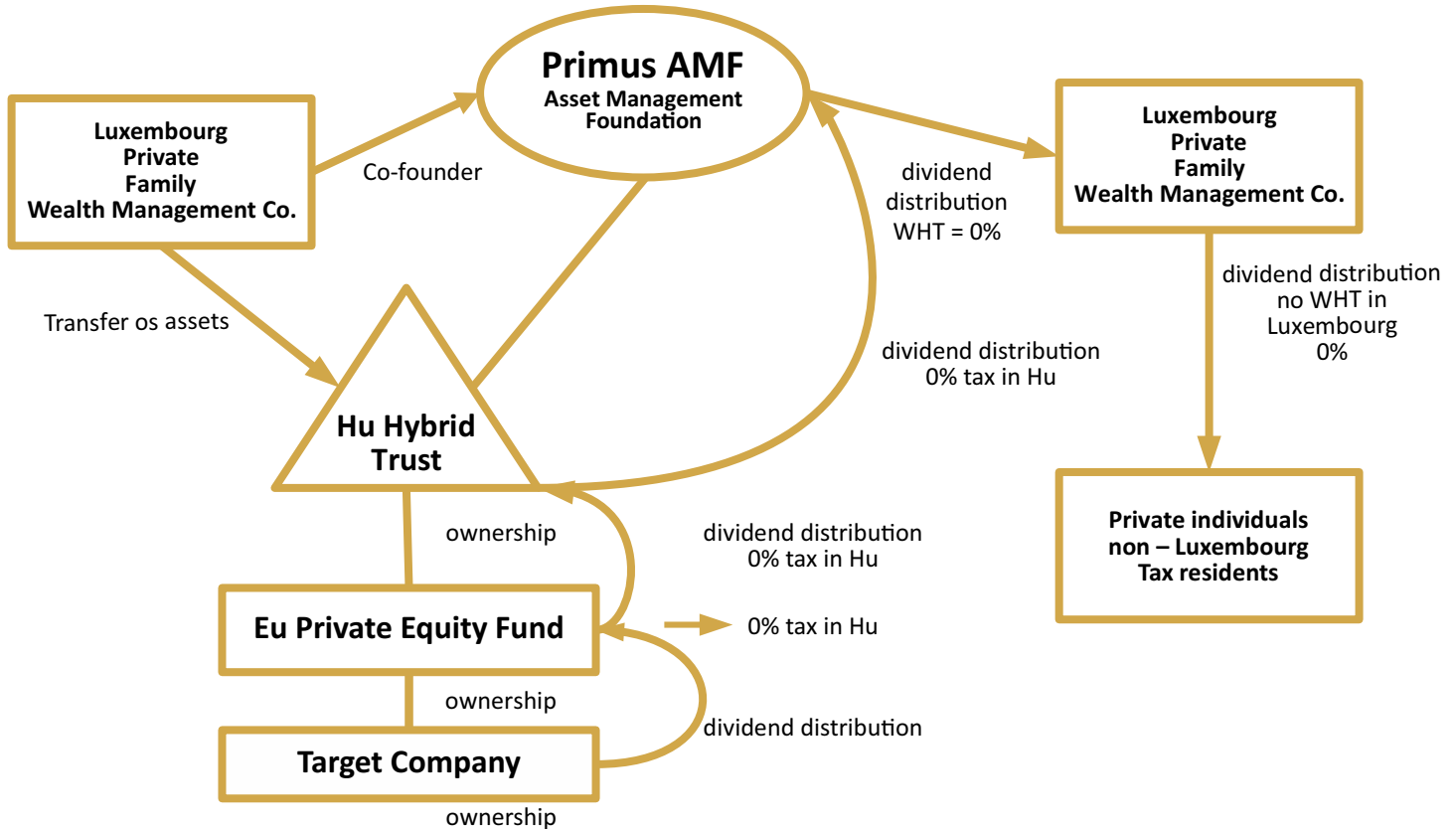
### III. Hybrid trust module



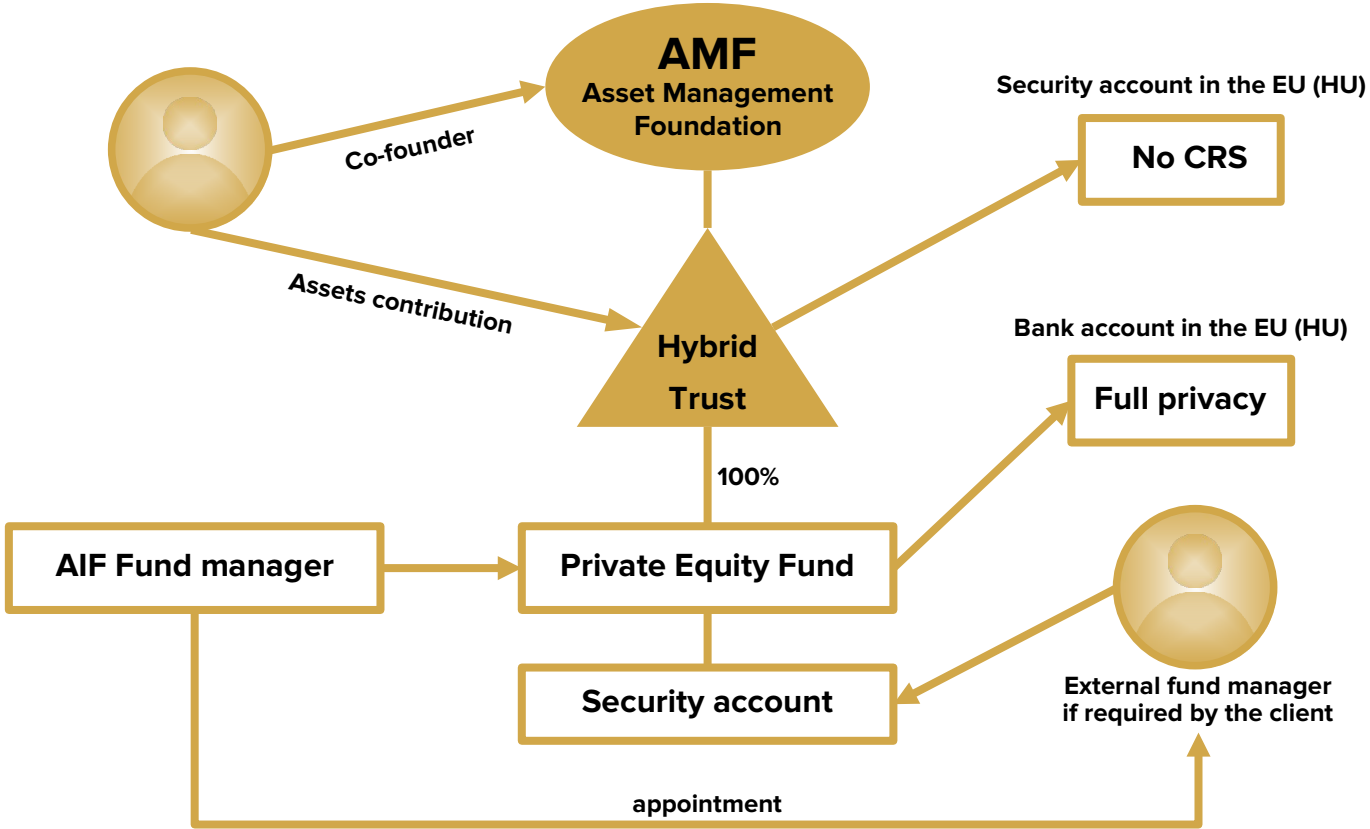
## IV. Alternative Investment Fund (AIF) module



## V. Combination of the modules



# VI. Combination of the modules



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